Delivering Broadband in the Region

'Facilitating Regional Development'

Lloyd Distant Managing Director - Customer Segments Lloyd.Distant@lime.com

The significance of the Digital divide

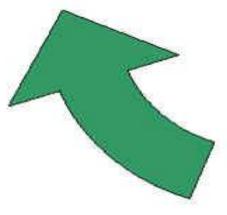
- 10% in Broadband = 1.4% \uparrow in GDP*
- Places with high levels of resources and skilled labor, but with lower levels of ICT have fewer 'productive enterprises' and are thus poorer.
- Conclusion: A good telecom infrastructure is not only the outcome of economic growth, but is also an input to growth.**

** Can the Digital Divide be contained?: International Labour Review Report

^{*} IC4D 2009 World Bank Report

Why Bother? 'Dis'-Connected Cycle

Reduced opportunity to own computer/ Internet access Lack of information and computer technology skills

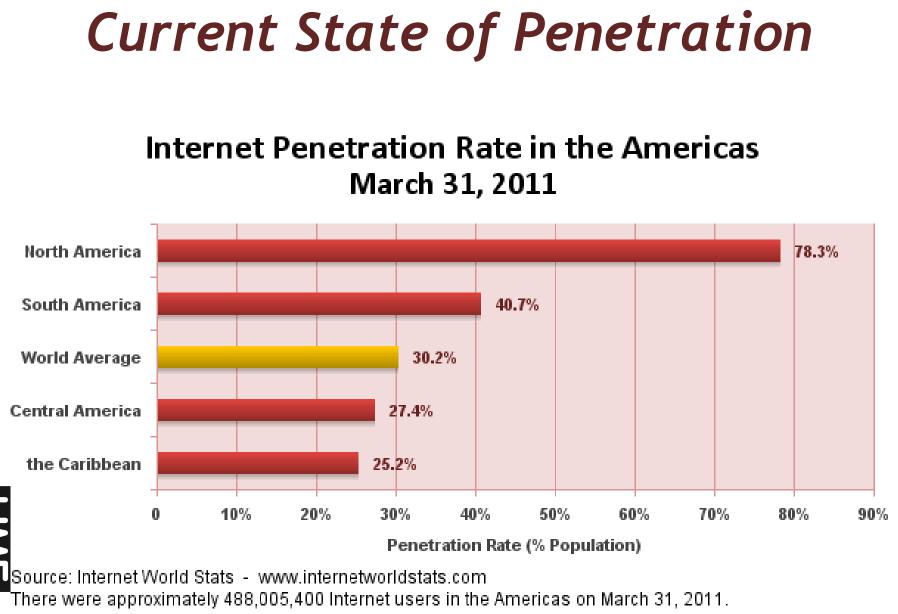


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Low-income jobs

Source: http://wiki.uiowa.edu/display/edtech/Page+2+-+Who+is+affected+by+Digital+Divide



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Bridging the Digital Divide

7 Goals to Create a Global Information Society

- 1. Set up telecommunications and computer networks.
- 2. Focus on group access, not just individual ownership.
- 3. Build human skills.
- 4. Put local views, news, and culture on the Web.
- 5. Adapt technology to local needs and constraints.
- 6. Devise Internet governance for diverse needs around the world.
- 7. Find innovative ways to fund communication projects.

Source: UNDP Report on the Digital Divide

Strategy for Broadband Penetration

Broadband is key

Work with Governments toward universal access (CAPs, USF projects, public Wi-Fi)

> Introduce low-cost consumer internet access devices

In low penetration areas, drive take-up, pay-asyou-go pkgs and basic devices (e.g. mobile)

to LIME's overall growth strategy

Deliver expansion thru a mix of fixed (DSL) and wireless access (3G, 4G)

> Drive demand thru Business & Gov't Apps and Services which interact with their customers

In high penetration areas, upgrade speed and add new services (e.g. TV, VC, Security, and more...)

Focus on Education

LIME fully supports Education initiatives throughout the Region

Internet to	E-Learning	St. Vincent	CKLN &
schools		Schools Project	C@ribNET
 Subsidised or Free Internet in most markets Donations of computers & whiteboards in various markets 	 Supporting E- learning network to schools in Jamaica In process of Delivering content both general and region-specific 	 USF project to provide high- speed Internet to 107 schools Wi-Fi access at each location Supporting the government's laptop-per-child initiative 	 Connecting tertiary institutions in the region with global education network LIME delivering international, regional and local links to this network

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Removing the Inhibitors



Service Provider Commercial Viability

Rough or non-standard terrain

Customer Affordability – costs involved in accessing internet

Proliferation of Internet devices

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Regulatory Framework

Relevant content and Services to drive demand

Finally

In summary



Thank You



LIME. For living. Everyday.